

# CIRCULAR

Circular No.	20190326-1	Circular Date	20190326
Category	Listing	Segment	Debt
Subject	Issue of U.S. \$500,000,000 3.73 per cent Notes due 2024 Under U.S. \$2,000,000,000 Euro Medium Term Note Programme by Indian Railway Finance Corporation Limited		
Attachments	• No Attachment		



**Date:** 26<sup>th</sup> March, 2019  
**Category:** Listing  
Global Securities Market

**Sub: Issue of U.S. \$500,000,000 3.73 per cent Notes due 2024**  
**Under U.S. \$2,000,000,000 Euro Medium Term Note Programme**

Trading Members of the Exchange are hereby informed that with effect from Friday, March 29, 2019, the under mentioned debt securities issued by '**Indian Railway Finance Corporation Limited**' is being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited.

**Details of the Listing:**

<b>Issuer Name:</b>	Indian Railway Finance Corporation Limited
<b>Issue Date:</b>	29 <sup>th</sup> March 2019
<b>Programme Size:</b>	U.S.\$2,000,000,000 Medium Term Note Programme
<b>Tranche Size:</b>	U.S.\$500,000,000 (USD Five hundred million)
<b>Coupon Rate:</b>	3.73 per cent
<b>Maturity Date:</b>	29 <sup>th</sup> March 2024
<b>Credit Rating of the Programme:</b>	Moody's: Baa2 Fitch : BBB- Standard & Poor's : BBB-
<b>ISIN:</b>	XS1969727491
<b>Common Code:</b>	196972749
<b>Scrip Code:</b>	1100025
<b>Security Symbol:</b>	3730IRFC0324

**Registrar, Paying agent and Transfer agent:**

Deutsche Bank AG, Hong Kong Branch, Level 52,  
International Commerce Centre  
1 Austin Road, West Hong Kong  
Hong Kong

In case the trading members require any clarification they may please contact at [listing@indiainx.com](mailto:listing@indiainx.com) or +91-79-61993127

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